

25 June 2020

Dear Shareholder,

## **Renalytix AI plc – Notice of General Meeting**

Please accept this letter as notification that Renalytix AI plc (the “**Company**”) has today published a circular (the “**Circular**”) which contains a notice of a general meeting of the Company (the “**Notice**”). This has now been published on the Company’s website at <https://renalytixai.com/investors/company-presentation/> and is enclosed for shareholders who elected for a hard copy of the Circular.

### **General Meeting attendance**

The general meeting of the Company (the “**General Meeting**”) will be held at the offices of Harwood Capital LLP, 6 Stratton Street, Mayfair, London W1J 8LD at 11 a.m. on 13 July 2020.

In light of the current UK Government’s regulations in response to the COVID-19 outbreak (<https://www.gov.uk/government/publications/staying-alert-and-safe-social-distancing>) limiting gatherings indoors to no more than two persons, it has become necessary to restrict physical participation at the General Meeting in line with our articles of association (the “**Articles**”) and current guidance and legislation.

The General Meeting will be kept as concise and efficient as possible and physical attendance will be limited to the minimum number of two members appointed by the board of directors (the “**Directors**”) to attend in person, one of whom will chair the meeting. This is to ensure that the meeting is quorate and to conduct the business of the meeting. The Company requests that no other Shareholders should seek to attend the General Meeting in person.

The Company is not facilitating any arrangements for a physical meeting for any shareholders on this day (other than the two members referred to above) other than online or telephonic participation. The Company will provide a facility for shareholders to join the General Meeting either online or telephonically and there will be an opportunity for shareholders to ask questions.

In order to facilitate the process, the Board would request that shareholders register for the meeting and submit questions in advance before 5:00 p.m. on 9 July 2020. To register for dial-in details and to submit any questions, please contact Walbrook PR via email at [renalytix@walbrookpr.com](mailto:renalytix@walbrookpr.com) or by telephone +44 (0)20 7933 8780.

Shareholders who wish to vote are strongly encouraged to submit their votes by proxy as soon as possible and, in any event, no later than the deadlines set out under “*Proxy voting*” below. Given the limitations on attendance at the General Meeting, we recommend shareholders appoint the Chairman of the meeting as their proxy, as physical attendance at the meeting by others will be restricted in line with our Articles and current guidance and legislation.

In the event that our General Meeting arrangements change, the Company will issue a further communication via a regulatory information service. As such, we strongly recommend Shareholders monitor such communications, which can also be found on our website at [www.renalytixai.com/investors/company-announcements/](http://www.renalytixai.com/investors/company-announcements/).

This letter does not contain the full details of the resolutions to be tabled at the General Meeting but these are contained in the Notice and should be read before you complete your vote. The Directors consider that the proposed resolutions contained in the Notice are in the best interests of the Company and shareholders as a whole and unanimously recommend that you vote in favour of them, as they intend to do in respect of their own shareholdings.

## Proxy voting

You will not receive a hard copy form of proxy with this document. Instead you will be able to submit your proxy electronically using the link [www.signalshares.com](http://www.signalshares.com). You will need to log into your Signal Shares account, or register if you have not previously done so. To register you will need your Investor Code which is detailed on your share certificate or available from the Company's registrar, Link Asset Services. Proxies submitted electronically must be submitted by no later than 11 a.m. on 9 July 2020.

You may request a hard copy form of proxy directly from the registrars of the Company, Link Asset Services, at [shareholderenquiries@linkgroup.co.uk](mailto:shareholderenquiries@linkgroup.co.uk) or on +44 (0)371 664 0300. Calls are charged at the standard geographic rate and will vary by provider. Calls outside the United Kingdom will be charged at the applicable international rate. Lines are open between 09:00 - 17:30, Monday to Friday excluding public holidays in England and Wales. Hard copy forms of proxy must be received by no later than 11 a.m. on 9 July 2020. A proxy may also be appointed by CREST members by using the CREST electronic proxy appointment service, further details of which are set out in the Notice.

Thank you for your continued support as a shareholder of Renalytix AI plc.

Yours sincerely,



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Company Secretary

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