

RENALYTIX AI

TR-1: Standard form for notification of major holdings

November 9, 2018

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NOTIFICATION OF MAJOR HOLDINGS

(to be sent to the relevant issuer and to the FCA in Microsoft Word format if possible)ⁱ

Renalytix AI Plc

1a. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attachedⁱⁱ:

(LEI: 213800NTOH3FK3WER551)

1b. Please indicate if the issuer is a non-UK issuer (please mark with an "X" if appropriate)

Non-UK issuer

2. Reason for the notification (please mark the appropriate box or boxes with an "X")

An acquisition or disposal of voting rights

X

An acquisition or disposal of financial instruments

An event changing the breakdown of voting rights

Other (please specify)ⁱⁱⁱ:

3. Details of person subject to the notification obligation^{iv}

Name

Legal & General Group Plc (Group)

City and country of registered office (if applicable)

1 Coleman St, London EC2R 5AA

4. Full name of shareholder(s) (if different from 3.)^v

Legal & General Assurance Society (LGAS)

Name

Legal & General Assurance

(Pensions Management) Limited (PMC)

City and country of registered office (if applicable)

1 Coleman St, London EC2R 5AA

5. Date on which the threshold was crossed or reached^{vi}:

6TH November 2018

6. Date on which issuer notified (DD/MM/YYYY):

8TH November 2018

7. Total positions of person(s) subject to the notification obligation

	% of voting rights attached to shares (total of 8. A)	% of voting rights through financial instruments (total of 8.B 1 + 8.B 2)	Total of both in % (8.A + 8.B)	Total number of voting rights of issuer ^{vii}
Resulting situation on the date on which threshold was crossed or reached	3.10%	–	3.10%	53,816,134
Position of previous notification (if applicable)	First disclosure under DTR Sourcebook	–	First disclosure under DTR Sourcebook	

8. Notified details of the resulting situation on the date on which the threshold was crossed or reached^{viii}

A: Voting rights attached to shares

Class/type of shares/SIN code (if possible)	Number of voting rights ^{ix}		% of voting rights	
	Direct	Indirect	Direct	Indirect
	(Art 9 of Directive 2004/109/EC) (DTR5.1)	(Art 10 of Directive 2004/109/EC) (DTR5.2.1)	(Art 9 of Directive 2004/109/EC) (DTR5.1)	(Art 10 of Directive 2004/109/EC) (DTR5.2.1)

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	1,672,096	–	3.10%	–
GB00BYWL4Y04				
SUBTOTAL 8. A	1,672,096		3.10%	

B 1: Financial Instruments according to Art. 13(1)(a) of Directive 2004/109/EC (DTR5.3.1.1 (a))

Type of financial instrument	Expiration date ^x	Exercise/ Conversion Period ^{xi}	Number of voting rights that may be acquired if the instrument is exercised/converted.	% of voting rights
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SUBTOTAL 8. B 1

B 2: Financial Instruments with similar economic effect according to Art. 13(1)(b) of Directive 2004/109/EC (DTR5.3.1.1 (b))

Type of financial instrument	Expiration date ^x	Exercise/ Conversion Period ^{xi}	Physical or cash settlement ^{xii}	Number of voting rights	% of voting rights
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SUBTOTAL 8.B.2

9. Information in relation to the person subject to the notification obligation (please mark the applicable box with an "X")

Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer^{xiii}

Full chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held starting with the ultimate controlling natural person or legal entity^{xiv} (please add additional rows as necessary) x

Name ^{xv}	% of voting rights if it equals or is higher than the notifiable threshold	% of voting rights through financial instruments if it equals or is higher than the notifiable threshold	Total of both if it equals or is higher than the notifiable threshold
Legal & General Group (Direct/Indirect)	Below 5%		Below 5%
Legal & General Investment Management (Holdings) Limited (Direct/Indirect)	Below 5%		Below 5%
Legal & General Group (Direct)	3.10%		3.10%
Legal & General Assurance Society (Direct)	Below 3%		Below 3%
Legal & General Group (Direct/Indirect)	Below 5%		Below 5%
Legal & General Investment Management (Holdings) Limited (Direct/Indirect)	Below 5%		Below 5%
Legal & General Group (Direct)	3.10%		3.10%
Legal & General Assurance (Pensions Management) Limited (Direct)	Below 3%		Below 3%
Legal & General Group (Direct/Indirect)	Below 5%		Below 5%

Legal & General Investment Management (Holdings) Limited (Direct/Indirect)	Below 5%	Below 5%
Legal & General Investment Management Limited (Indirect)	Below 5%	Below 5%
Legal & General Group (Direct/Indirect)	Below 5%	Below 5%
Legal & General Investment Management (Holdings) Limited (Direct/Indirect)	Below 5%	Below 5%
Legal & General (Unit Trust Managers) Limited (Indirect)	Below 5%	Below 5%
Legal & General Group (Direct/Indirect)	Below 5%	Below 5%
Legal & General Investment Management (Holdings) Limited (Direct/Indirect)	Below 5%	Below 5%
Go ETF	0%	0%

10. In case of proxy voting, please identify:

Name of the proxy holder	N/A
The number and % of voting rights held	N/A
The date until which the voting rights will be held	N/A

11. Additional information^{xvi}

Notification using the total voting rights figure of 53,816,134

Place of completion Brunel House, 2 Fitzalan Road, Cardiff, CF24 0EB

Date of completion 08/11/2018